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FPA FINANCIAL PLANNING ASSOCIATION OF LONG ISLAND

CHAPTER PROGRAM MEETING

Part 1: Securing Your Retirement: Transforming Social Security into a Winning Retirement Strategy

Presentation by Brian D'Anna, Director, BlackRock

and

Part 2: An Approach to Senior's Healthcare – Understanding Medicare Alternatives

Presentation by James P. Short & Steve Maisto;
Medicare Advisory Group/Senior Healthcare Solutions

Friday, March 15, 2013; 8:30 AM – 11:30 AM

The Milleridge Inn

585 North Broadway, Jericho, NY 11753

Program Agenda

8:30-9:00 a.m. **Registration, Networking, Continental Breakfast**
Come join your fellow FPA members and share ideas and insights; a special opportunity to meet other fellow members and our Strategic Partners.

Booth Sponsors: iReverse Home Loans, Robert Tollin; Nationwide, Susan O'Connor; and Prudential Annuities, Carrie Short
Main Sponsor: Allianz with a presentation by Lorraine Lods

9:00-10:00 a.m. **Securing Your Retirement: Transforming Social Security into a Winning Retirement Strategy**
This presentation provides an overview of the basic rules around social security benefits in addition to different strategies that maximize the amount of income collected over a lifetime – especially for married couples.

10:00 -11:00 a.m. **An Approach to Senior's Healthcare – Understanding Medicare Alternatives**
Presenters will provide an overview of the components of Medicare that provide hospitalization, medical services and prescription drug coverage – Parts A, B, C & D – as well as the details of the Costs Sharing Methods of Medicare. The presentation will include an outline of the alternative Medicare Healthcare Programs available – Supplemental Plans and Medicare Advantage Plans – as well as the inherent benefits of each offering. Additionally, the guidelines created by the federal government regarding the prescription drug plans will be shared.

2 CFP® and/or CPA Continuing Education Credits

MARCH 15, 2013 PROGRAM MEETING REGISTRATION FORM

Registrations on or before Mar. 13th:	FPA of LI MEMBERS - $20.00	ALL OTHERS: $45.00
Registrations after Mar. 13th:	FPA of LI MEMBERS: $35.00	ALL OTHERS: $60.00

NAME: _____

EMAIL: _____(to confirm your registration)

FPA Member # _____ Non-Member_____ **CFP Registration #** _____
Needed to Electronically File your CE Credits

TO REGISTER, PLEASE MAIL THIS FORM AND YOUR CHECK PAYABLE TO "THE FINANCIAL PLANNING ASSOCIATION OF LONG ISLAND" TO:
The FPA of LONG ISLAND, 1895 LINCOLN AVE, EAST MEADOW, NY 11554-2522

The Milleridge Inn charges us for every reservation. If you cannot keep your commitment, please call 516-542-2004 to cancel. No shows and those who fail to cancel 24 hours prior to the meeting will be invoiced the set fee.