What services are available?

- Seminars and workshops for individuals and families:
  - ✓ basic financial literacy
  - ✓ budgeting
  - ✓ debt management
  - ✓ understanding insurance
  - ✓ building savings
  - ✓ customized programs
- Seminars and workshops for staff of partner organizations
- Individualized counseling
- Educational brochures

The mission of our Pro Bono Program is simple:

To provide free financial services to those in need.

If you, your organization's constituents or employees might benefit from the expertise of our volunteers, please phone our Chapter Administrator, Janet Cino at 516-542-2004.

We are here to help…

FPA Pro Bono

Contact your local FPA chapter at:

FPA of LONG ISLAND

1895 Lincoln Avenue
East Meadow, NY 11554

Phone: 516-542-2004
Email: fpali@optonline.net
Website: www.fpali.org

FPA's National Financial Planning Support Center

Phone: 800.282.PLAN (7526)
Email: fpaprobono@fpanet.org
Website: www.FPAprobono.org

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FPA's pro bono programs are funded in part by generous grants from the Foundation for Financial Planning

FOUNDATION FOR FINANCIAL PLANNING

PRO BONO FINANCIAL PLANNING

Helping those in need in times of need!

FPA Financial Planning Association
The Heart of Financial Planning™

FPA's Pro Bono Programs

Free help … with no strings attached

Members of the Financial Planning Association® (FPA®) are available to offer assistance to those in need. FPA works closely with non-profit and

charitable organizations to create programs that address clients' needs. Whether providing educational seminars or individualized counseling, volunteers can assist victims of natural disasters, individuals with medical crises, military personnel dealing with long deployments and other qualified individuals, families and businesses.

In a time of need, household finances should be a bridge to recovery, not a barrier!

FPA volunteers abide by prescribed guidelines and follow the financial planning process. They do not sell products or services while engaged in pro bono activities. There is no charge, no commitment, no pressure … just unbiased financial advice.

FPA Alliances

American Red Cross	American Red Cross
Project for Financial Independence	Project for Financial Independence
America Saves	AmericaSaves You Can Build Wealth
National Council of La Raza	NCLR National Council of La Raza

How can a financial planner help?

Many people think of financial planning as something for the wealthy or for active investors. In fact, it's much more than that. Financial planning involves all kinds of everyday money matters, such as designing a household spending plan, managing credit card bills, choosing insurance policies or refinancing a mortgage.

"The financial planner really helped me figure out what to do when I got redeployed from overseas", **Army reservist and pro bono client**

Financial planning means setting and reaching goals, now and in the future. It means getting one's financial life organized and working. From insurance claims and taxes to paying for children's education and planning for retirement … an FPA volunteer can help qualified pro bono clients with all kinds of needs.

Experts you can trust

The Financial Planning Association is the membership organization for the financial planning community, with 100 chapters and more than 28,000 members nationwide. FPA established its non-profit National Financial Planning Support Center in 2001 to offer pro bono services to victims of the September 11 attacks. Since then, pro bono services have grown nationally, and FPA volunteers have helped hundreds of people get their financial lives in order.

"I want to help people reach their financial goals as a way of giving back to the community", **Karin Maloney Stifler, CFP® and pro bono volunteer**

FPA pro bono services are provided by, or supervised by, CERTIFIED FINANCIAL PLANNER™ professionals. CFP® professionals must meet training and experience requirements and abide by a code of ethics, further assuring their objectivity.