THE PLANNER

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"A Gold Level Chapter"

Dear Fellow FPA Member:

As of June 30, my current position on the Board as your President will end. As I reflect back on the past two years, I am pleased to recount some of the major accomplishments achieved by your Board on behalf of you – our members…

- Programs and Education – Due to the hard work of Joe Fleishman, Sandy Siff and the Programs/Education Committee, you have seen significant enhancements in the content, variety and level of our educational programs. This is not just a random assertion – it has been borne out by written member evaluations, as well as personal compliments received by Board Members and me…(mostly unsolicited – I might add!)

  In addition to our regular monthly meetings (now preceded by topical Roundtable Discussions), we have also initiated a very successful "Study Group" which is devoted exclusively to elder care planning. (Look out for more study groups to be launched over the next several months.)

  Other programs of note include our "Fee Advisor Group," spearheaded by Andy Rich, along with the continuation of our half-day seminars on tax planning, elder law, and other timely topics of interest.

- Symposium – Thanks in great part to Lou Cino, our (tenured) Chair "par excellence," Tommie Michalik, our sponsor coordinator, and the hard-working Symposium Committee, we have been able to produce what are undoubtedly the finest financial planning seminars on Long Island! We are truly fortunate to have such talented people working behind the scenes.

- Public Outreach – Through the efforts of several Board Members including Mike Kresh, Mike Baras, and Jon Ten Haagen, et. al., we are now bringing the financial planning message to the public through our participation in the "Senior Expo" and "The Long Island Fall Festival at Huntington". At these events, we present educational sessions, distribute a variety of planning brochures, "schmooze" with attendees, and in general, look to communicate the value of the financial planning process.

Continued on Page 2

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FPA®
THE FINANCIAL PLANNING ASSOCIATION

What's Happening —

Announcements from the Editor

> Nominate a colleague or yourself for the prestigious **Howard Black Award**! Nominations must be submitted by **August 31, 2006**. See page 8 for more information and a nomination form.

> Our next program meeting will be held on **Wednesday, September 20th** from 5:30 to 8:30 PM at the Crest Hollow Country Club.

> ***Save The Date***: The CFP Requried Ethics Session will be held on **TUESDAY, October 10, 2006**, from 5:30 PM to 8:30 PM at The Crest Hollow Country Club, Woodbury, NY.

> Our next Annual Symposium and Exhibition will be held on **Friday, October 27, 2006** at the Crest Hollow Country Club, Woodbury, NY. Register before May 12th for the Early Registration Discount!

> Please check the back cover for the schedule of monthly meetings, seminars and chapter events, or our web site www.fpali.org.

> Did you know that for every member you recruit you can earn a $25 coupon from National? Just make sure that the new member writes your name on their application as the person who referred him/her to the FPA. These coupons can be used toward the cost of your membership dues.

In adherence to the FPA's Open Forum Policy, the Financial Planning Association of Long Island welcomes advertisements from reputable suppliers of products and services to the financial planning community. However, the chapter's Board of Directors does not perform due diligence on advertisers or authors and cannot guarantee that their offerings or writings are suitable or correct.

President's Message
(Continued from Page 1)

The Pro Bono program is another venue to reach the public in a meaningful way – I am looking forward to continuing my participation in this program.

- Gold Level Chapter Awards – Thanks to the hard work of our past and present Boards, the success of our Chapter has been memorialized by our achievement of "gold' status under FPA National's Chapter Recognition Award Program for four consecutive years! These awards symbolize the existence of our chapter as a truly professional resource within the financial planning community.

With all this said, there are still goals to improve upon and achieve for our chapter, one of which is ***to recruit new faces and ideas into our committees and the Board – so that we may continue to grow and improve. (In other words – please get involved!)***

I would like to thank the Board of Directors for helping make my job as President a meaningful and enjoyable experience. Their expertise, dedication, and hard work is greatly appreciated! And of course, my thanks and gratitude to Janet Cino, for her invaluable assistance as our Chapter Administrator.

You should be gratified to know that our incoming President, Ray Mignone, is an intelligent and capable individual who I'm sure will do a fabulous job moving the Chapter forward; he just told me so last week – again! Congratulations, Ray.

Lastly, my appreciation to our members for all of your encouragement and support over the past two years. I look forward to now serving as your Chairman of the Board.

Yours truly,

Richard L. Bergen, CPA, CFP®

The Heart of Financial Planning:

Being the community that brings together those who deliver financial planning, those who support it and those who benefit from it.

Thank You's
May & June 2006

Sponsors

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Speakers

- Mary Giordano
- Darlene M. Jyringi, M.P.S.
  Alzheimer's Disease Assistance Center of LI
- Deb Walker
  Custom Care Solutions, LLC
- Geri Eisner, BS, MPS
- Alan T. Nahoum, Inc.
  Alan T. Nahoum, Inc. Consulting Actuaries
- Vincent Sama
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- Morris Glazer
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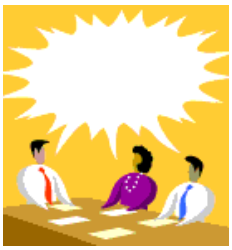
Program Meeting Round Tables offer a great way to meet and network with other members!



Anyone interested in hosting a discussion at a Round Table prior to our monthly program meetings should contact Craig Marcott (631-786-6856 or cmarcott@optonline.net) or the Chapter Office (516-542-2004, fpali@optonline.net) and let us know what month you would be available.

These Round Table Sessions are held at our Monthly Program Meetings from 5:30 to 6:00 PM. They are open discussions on topics facilitated by members of the Chapter who have a degree of knowledge in the topic area.

Membership Report

By Moss Kaufman

Volunteers Needed to Represent the FPA at the Annual Long Island IRS Tax Symposium

For the past two years the FPA has been a partner and a participant at the annual three day tax symposium. The three day program is attended by accountants, financial planners, and tax practitioners coming from the Long Island metropolitan area. We need volunteers to represent the FPA at our booth as well as to assist the symposium sponsor in managing various sessions.

For the past two years, we have taken a booth and presented the benefits of financial planning and FPA membership to the attendees. Our volunteers had an opportunity to meet and follow up with prospective members. In addition, our representatives had had an opportunity to establish strategic alliances with attending accountants and tax practitioners. The program runs from November 15th through the 17th. Please contact Moss Kaufman at 631-366-1999 for more information.

Financial Planning Week 2006

The FPA annually celebrates Financial Planning Week each Fall to promote the concepts of financial planning. On Saturday, October 21, 2006, our chapter will be sponsoring the annual Senior Expo at Suffolk Community College's Brentwood Campus. Previous years experience have shown this is a popular, well attended event, they have enjoyed crowds of 8,000 -10,000 participants.

Volunteers are needed to staff the FPA booth and answer basic question related to financial planning and distribute informative brochures and souvenir items. Members are needed for 1-2 hour shifts throughout the morning and early afternoon. Speaking opportunities for our members and a chance to educate the public are also available.

If you are interested in participating, please send your availability to the chapter office (by email to fpali@optonline.net or fax to 516-542-2005).

Volunteer's Name: _____
Phone #: _____
Email: _____

Times Available:

8 AM _____	1 PM _____
9 AM _____	2 PM _____
10 AM _____	3 PM _____
11 AM _____	4 PM _____
12 PM _____	Anytime _____

Committee Chair: Michael Kresh, 631-232-9170

The Scott Hirschbein Memorial Golf Outing

Held Monday, June 19, 2006

The Hamlet Wind Watch Golf and Country Club
Hauppauge, NY

The Annual Scott Hirschbein Memorial Golf Outing was held on June 19th at the Hamlet Wind Watch Golf Course. It was a beautiful day and a fun time was had by all. We had approximately 100 golfers and Scott's brother and son represented the family.

The award winners were as follows: Low Gross Men-Tony Gamboli; Low Gross Women-Linda Katz; Low Team Gross-Fred Hirschbein, Jeff Wohl and Anthony Collins; Low Team Yellow Ball– David Horowitz, Chris Barber, Bob Jurgens and Michael Cantor; High Gross Men and Women (or Most Honest Golfer)-Jack Cintorino and Roberta Meyer; Closest to the Pin Men-Fred Hirschbein and Tony Gamboli; Closest to the Pin Women-Carrie Short; Closest to the Center Men-Michael Baney; Closest to the Center Women-Bernadette Hoban; Long Drive Men-JJ Burns; and Long Drive Women-Caroline Levy. No one won any of the hole-in-one nor the $2500/50 foot putt contests.

Many thanks to all of our Tee Sponsors and special thanks to:
Breakfast Sponsor - Clarke D. Hedrick, CFP® /
Financial Networking, Inc. - General Agents
Lunch Sponsor - Wendy Ehrlich with Oppenheimer Funds
Awards Sponsor-Larry Carr with MassMutual Annuities
Contest Sponsor-Jim Meyer with The Heritage Group LLC

Tee Sponsors
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Karol Hausman & Sosnick, PC, Life Options LLC, MainStay Funds,
MFS Fund Distributors, Inc., Nationwide / The Best of America,
Pacific Life & Annuity Company and Sun Life Financial

I cannot thank our sponsors enough as they allow us to run these great events. Please thank them when you seen them at meetings for their support.

This year we will be running a second outing on August 14th, see the next page for details and a registration form. Hope to see you there!

Jim Meyer
Vice President—Special Events

FPA
THE FINANCIAL PLANNING ASSOCIATION

Join us for a 2nd Golf Outing!

Monday, August 14, 2006

Location: Hamlet Willow Creek

Mt. Sinai (7 miles North of LIE at exit 63)

This outing will be limited to one foursome per hole for speed of play. Registration is on a First-Come Basis, with FPA Members having priority until July 14, 2006. Maximum number of Golfers: 72 Registrations accompanied by full payment will be handled on a first come, first served basis. Act now to avoid disappointment!

The Fee for the Golf Outing is $130 per player and includes:
Golf , Cart, Continental Breakfast, BBQ Lunch, and Awards
Yellow Ball Contest will be run (lots of water on the course)

6:30 am	Sign-in and Continental Breakfast
7:45 am	Shotgun (Report to 1st Tee Promptly)
12:30 pm (approx)	BBQ Lunch & Awards

>>

August 14, 2006 Golf Outing Registration Form

\# of Golfers __________ x $130 = Total Amount Enclosed $_________________

If signing up for more than yourself, indicate playing partners' names below:

1. Name: ______________________________ FPA Member Yes __ No __
   Telephone: ____________________ Email: ____________________
2. Name: ______________________________ FPA Member Yes __ No __
3. Name: ______________________________ FPA Member Yes __ No __
4. Name: ______________________________ FPA Member Yes __ No __

Mail form and check made payable to the "Financial Planning Association of LI" to: The FPA of Long Island, 1895 Lincoln Ave., East Meadow, NY 11554-2522. Play is rain or shine [we will call you if course is closed for any reason]. Cancellations up to July 14, 2006 50% refund, and after July 14, 2006, no refund. Questions – Call Jim Meyer (631) 423-0505x308

The FPA of Long Island Financial Planning Symposium and Exposition
Friday, October 27, 2006

7:30 - 9:00 a.m. **Registration**

8:00 - 9:00 a.m. **Pre-Conference Session *(1 CFP and/or CPA CE credit)***
Tax Update: Robert Katz, Esq.; Katz, Bernstein & Katz

8:00 - 9:30 a.m. **EXHIBIT HALL OPEN - Breakfast with Exhibitors**

9:30 - 10:30 a.m. **Opening General Session *(1 CFP and/or CPA CE credit)***

Panel of Mutual fund Managers: How to Make Money in Today's Environment
Panelists: Oliver Kratz, Manager, Global Thematic; Joan Sabella, Mainstay Funds; and Michael Pietronico, Managing Director and Senior Portfolio Manager, Evergreen Investments
Moderator: Jon L. Ten Haagen, CFP, RPC

10:30 - 11:00 a.m. **EXHIBIT HALL OPEN - Break with Exhibitors**

11:00 a.m. - 11:50 a.m. **Concurrent Sessions I**

- **Special Needs Planning *(1 CFP and/or CPA CE credit)***
  Speaker: Vincent Russo, Esq., Vincent J. Russo & Associates, P.C.
- **Features and Benefits of Annuities *(1 CFP and/or CPA CE credit and/or 1 NYS Ins. Credit, # NYCR-212541)***
  Speaker: Lorraine Lodes, AXA Distributors
- **Student Track-How to Pass the CFP Exam (No CE credit)**
  Speakers: Jack Chite CFP, and two students who have passed the CFP exam
- **Identity Theft *(1 CFP and/or CPA CE credit)***
  Speaker: Ronald L. Waldman, Senior Attorney, FTC, Northeast Region

11:50 a.m. - 12:10 p.m. **EXHIBIT HALL OPEN - Break with Exhibitors *(first Raffle)***

12:10 p.m. – 1:00 p.m. **Concurrent Sessions II**

- **Reducing Risk in Asset Allocation Portfolios *(1 CFP and/or CPA CE credit)***
  Speaker: Timothy S. Cronin, Senior VP, Prudential Investments
- **Social Security Update *(1 CFP and/or CPA CE credit)***
  Speaker: Jim McWilliams, Social Security Administration
- **Practice Mgt Track– Marketing Mistakes: Financial Planner Bloopers (No CE)**
  Speaker: Andrew Gluck, CEO of Advisor Products Inc
- **Overview of Qualified Plans *(1 CFP and/or CPA CE credit)***
  Speaker: William A. Schories, VP, Retirement Plan Consultant, Oppenheimer Funds

1:00 - 2:30 p.m. **Lunch *(1 CFP and/or CPA CE credit)***

Luncheon Speaker: "The Mindset of the Successful Advisor",
Bob Irish, Senior Vice President and National Speaker for American Funds Distributors

2:30 - 2:50 p.m. **EXHIBIT HALL OPEN - Raffle**

2:50 p.m. - 3:40 p.m. **Concurrent Sessions III**

- **Overview of Trusts *(1 CFP and/or CPA CE credit)***
  Speaker: Victor Finmann, Esq., Partner, Cullen and Dykman, LLP
- **Charitable Gifting with Insurance *(1 CFP and/or CPA CE credit and/or 1 NYS Ins. Credit # NYCR 213218)***
  Speakers: Jim Meyer, Vice President of the Heritage Group, LLC and Michael F. Greco, CLU, Principal, The Heritage Group, LLC
- **Health Savings Account *(1 CFP and/or CPA CE credit)***
  Speaker: Dave Clark, CLU, CPCU, Real Benefits Association

3:40 - 3:50 p.m. **Afternoon Break**

3:50 - 5:30 p.m. **Post-Conference Insurance Session**
(2 NYS Insurance Credits, #NYCR-203537, and/or CFP and/or CPA CE credits)

- **Advanced 401(k) Planning:** Speaker: Vincent Sama, Nationwide

Bob Irish Robert Katz Vincent Russo

SYMPOSIUM & EXHIBTION 2006

October 27, 2006 — Crest Hollow Country Club, Woodbury, NY

A Huge ***"Thank You"***
to the Sponsors & Exhibitors who generously contributed to make this program possible! (The following list represents sponsors as of June 19, 2006).

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- -

Sponsorship opportunities are limited. If you would like details on sponsoring call Tommie Michalik at 631-845-5100

Mark your calendars now for Friday, October 27, 2006, Crest Hollow Country Club, Woodbury, NY

The Symposium Committee of the FPA of Long Island has put together what looks like the best ever Financial Planning Symposium and Exhibition! It will take place on Friday, October 27, 2006, at the Crest Hollow Country Club in Woodbury. All of our speakers and topics are already lined up for the day. I am pleased to announce that Bob Irish, Senior Vice President and National Speaker for American Funds Distributors, has agreed to be our Luncheon Speaker. His talk will be on the "Mindset of the Successful Advisor". You can look forward to Bob Katz starting things off as our pre-conference speaker, by presenting his very timely Tax Update session. Vincent Russo will be speaking on Special Needs Planning, Victor Finmann will be giving a giving a session on an Overview of Trusts, and Andy Gluck will be talking about Marketing Mistakes. We will also have many other fine speakers and topics lined up for the day.

The full Symposium agenda, with an outline of the sessions and session descriptions is available now on our website at: www.fpali.org. The Symposium brochure is in the process of being printed and is scheduled to be mailed to all members sometime in mid-July.

You will once again be able to earn up to 8 CFP and/or CPA credits during the day. You will also be able to earn 4 hours of NY State Insurance CE credit.

We expect to have over 400 people in attendance this year. Some sponsorships are still available, but we expect to sell-out soon. Register Now, if you haven't already! I'm looking forward to seeing you on October 27th!

Louis J. Cino
Vice-President, Symposium 2006

Symposium 2006:
October 27, 2006 - Crest Hollow Country Club, Woodbury, NY

Name: _____

Company: _____

Address: _____

City: _____ Zip: _____

Badge Name: _____ Phone: _____

Email: _____ Fax: _____

CFP License #: _____ NYS License #: _____

Rates:	5/13/06-10/13/06	10/14/06-10/27/06
Member	$150.00	$220.00
Non-Member	$200.00	$270.00

Return to FPA of LI, 1895 Lincoln Ave, East Meadow, NY 11554-2522.

A full refund will be granted as long as you contact us by October 13, 2006. Refund will not be granted after October 13, 2006, however substitutions can be made at any time at no charge.

THE HOWARD BLACK MEMORIAL AWARD
FOR
ACHIEVEMENT AND EXCELLENCE IN FINANCIAL PLANNING

This award has been presented annually since 1993, in memory of Howard Black, JD, CFP, ChFC, who passed away suddenly in 1992. He was a special person in the Long Island financial planning community, and served on the board of the LI-IAFP. Howard was a colleague, teacher, advisor, mentor and friend to many. These talents he gave freely, without reserve. He was truly a role model for our financial planning community. Beyond his professional excellence and achievement, he exemplified the epitome of ethics and principle. To honor his memory, this award was established by those in our organization that he touched in countless ways. It is intended to be a prestigious recognition given to an outstanding member of the Long Island financial planning community.

THE AWARD: The award was initially presented by the Board of Directors of the Long Island Chapter of the IAFP. Following the merger of the IAFP and the ICFP, the decision was made to continue this tradition in the memory of a notable contributor to the Long Island financial planning community. The award is administered by the Past Presidents Council of the Long Island Chapter of the FPA. The Council includes past presidents of the former LI-IAFP Chapter, the former LI-ICFP Society, and the newly formed LI-FPA.

NOMINEE QUALIFICATIONS:

- Active membership in the Long Island Chapter of the Financial Planning Association (FPA)
- Noteworthy Service and Contribution to the Financial Planning Profession
- Noteworthy Service to the Public
- Adherence to High Ethical Standards

> Nominees are not required to be practicing financial planner professionals, and might be from other allied professions or academic disciplines with strong financial planning focus.

NOMINATION FORM
Must be Submitted by August 31, 2006

I. Nominees Name: _____

Address: _____ City / State / ZIP: _____

II. Professional Designations Held: _____

III. Professional Organization Membership: _____

IV. Service and Contribution to the Financial Planning Profession: ***(Describe in attachment)***
( ) Lecturer ( ) Teacher / Instructor ( ) Authorship ( ) Boards/Committees ( ) Other

V. Service to the Public: ***(Describe in attachment)***
( ) Civic ( ) Charitable / Volunteer ( ) Other:

VI. Has Nominee signed a Code of Ethics Pledge? Y / N With whom?_____

VII. Has Nominee received any Complaints or Compliance citations? Y / N ***(If yes, attach explanation)***

VIII. Three Other Financial Planning Professionals to Whom Nominee is known: ***(Provide Contact Information)***

1. _____
2. _____
3. _____

IX. Special Remarks (Please attach)

Date of Submission: _____ Submitted By: _____ **

** ***Not Required / Nomination may be submitted anonymously***

SUBMIT THIS FORM TO: The Past Presidents Council, The FPA of Long Island,
1895 Lincoln Avenue, East Meadow, NY 11554-2522; Ph: 516-542-2004 / FAX: 516-542-2005

All nominations must be submitted by August 31, 2006.
The Award will be presented at the FPA of Long Island's Symposium on October 27, 2006.
We hope all members will aspire to nominate a colleague of themselves for this prestigious recognition of their peers.

FPA Career Center

FPA Launches Career Center

Introducing FPA's new online job board: FPA Career Center. FPA Career Center is your resource for making online employment connections in the financial planning profession. FPA Career Center offers employers targeted access to quality financial planning professionals, along with quick and easy job posting and online job activity reports.

Job-seeking professionals can make sure their resumes are seen by those in the industry who matter most to them. FPA Career Center offers job seekers free and confidential resume posting, automated weekly e-mail notification of new job listings, and the ability to save jobs for later review. To find a job or fill a position, visit FPA Career Center today!
http://www.fpanet.org/member/practice_center/services/index.cfm

The Gathering of the Global Financial Planning Profession

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To stay competitive and position yourself for the future, FPA's annual conference is a must-attend for all financial planning professionals. FPA Nashville 2006 is the annual gathering for professionals in the worldwide financial planning community — and it's a total learning experience. The annual conference and exposition offers more choices for attendees to learn, connect with other professionals, build their businesses, and ultimately, help their clients. FPA Nashville 2006 delivers education, access to resource providers, continuing education credits, and a chance to take a step back from the day-to-day. Attendees will have the opportunity to talk with colleagues, meet with experts in the profession, get practical advice that they can readily apply to their businesses, and take home real solutions that enhance their success! Visit www.FPAAnnualConvention.org for more information.

COMMITTEES

The following is a list of the standing committees for the Chapter. We encourage you to get involved and help wherever your interest may lie. Some people have Indicated an interest in serving on the Board of Directors of the Chapter, but please be advised that we do have a requirement whereby members must serve on a committee before being considered for the Board.

Please fell free to contact the individual Vice President or the Chapter Office, if you wish to offer your time or input.

Programs VP– Sandy Joel Siff	516-671-1099
Education VP- Joe Fleischman	631-845-5100
Symposium VP– Lou Cino	516-678-5000x6357
Directory VP- Jim Graziano	718-848-7200
Sponsors VP- Tommie Michalik	631-845-5100
Membership VP– Moss Kaufman	631-366-1999
Communication VP- Michael Baras	516-481-0994
Public Seminars VP- Michael Kresh	631-232-9170
Public Relations VP - Jack Chite	631-244-8940
Govt Affairs VP- Marie Rolston	631-289-1876
Ethics VP- Ray Mignone	718-229-2514
Special Events VP - Jim Meyer	631-483-0505
Pro Bono VP - Rich Bergen	631-741-1430
Career Development VP - Maryann Capone	516-752-4178
Fee Advisor Group VP - Andrew Rich	516-433-0828

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Membership

Welcome New Members
May - June 2006

Frank J. Fattizzi
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FM International Retirement Services
Melville, NY

Brian Katzman
Larry Heller & Associates
Wantagh, NY

Andrew J. Magnus
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New York, NY

Anthony A. Sarnelli
Citibank
Deer Park, NY

Anniversaries

Congratulations to the following Long Island Chapter FPA members who are celebrating significant FPA anniversaries in May and June.

25 Years

Steven C. Kleinman, J.D.	Jericho	NY	May 1, 1986

10 Years

Thomas W. Brucia, CFP®	Woodbury	NY	May 8, 1996
Steven M. Labiner	Melville	NY	May 9, 1996
William V. Romeo, CFP®	East Meadow	NY	May 10, 1996
John Colletti, CFP®, CMA	Syosset	NY	June 12, 1996
Joseph V. Cappello, CFP®	Baldwin	NY	June 18, 1996
Joan E. Zaleski, CFP®	Westhampton	NY	June 30, 1996

5 Years

Edward J. Murphy, MBS, CFS	Garden City	NY	June 6, 2001
David A. McConn	Port Washington	NY	June 11, 2001
Mitchell Kurtz, CFP®	Garden City	NY	June 11, 2001
Jerry Cangelosi, CFP®	Jericho	NY	June 13, 2001
Laurence A. Dresner, ChFC	Westbury	NY	June 26, 2001

You've planned for your clients,
But Have You Planned Your Own Retirement?

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In Acquiring Your Practice!

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Castle has been built to design powerful strategies, which serve as the foundation of our client's financial castle. The granite is an array of superior financial instruments and services that are strengthened by working harmoniously with our client's other trusted advisors.

If you are already successful and share this vision for you and your clients, please call us or email your resume to toseback@castlefa.com

Castle is extremely selective choosing its Associates:

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FREE GUEST PASS…

Do you have an associate or colleague who is thinking about joining, but wants to experience a chapter meeting first? One free guest pass is available to any person who has never attended a FPA Chapter meeting. (Coordinate attendance through the FPA Chapter Office, 516-542-2004.)

SELL/MERGE YOUR PRACTICE

Contact Larry Heller CFP®, CPA
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THE WOMEN'S FINANCIAL GROUP MEETING ANNOUNCEMENT

DATE:	Thursday, July 13, 2006; 6:00 PM
LOCATION:	Main Maid Inn Light Dinner to be Served 4 JERICHO TPKE, Jericho, NY
TOPICS:	Presentations by Austin Travel on Summer Travel Tips
	A Healthier You - Making the Ultimate Investment Presented by Dr. Christy Shae

Please join us for an evening of education on health and well being that would change your life!
Please RSVP to info@twfg.org

FPA of Long Island Upcoming Meetings

Schedule of Monthly Meetings, Seminars and Events

All monthly program meetings will be held 5:30 p.m. – 8:30 p.m.
At the Crest Hollow Country Club in Woodbury, NY

♦ **September 20, 2006**	**Monthly Program Meeting**
♦ **October 7-8, 2006**	**Public Seminar / LI Fall Festival at Huntington**
♦ **TUESDAY, Oct. 10, 2006**	**Required CFP® Ethics Course**
♦ **October 21, 2006**	**Public Seminar / Senior Expo** **Suffolk Community College, Brentwood Campus**
♦ **October 27, 2006**	**Symposium and Exhibition**
♦ **TUESDAY, Nov. 14, 2006**	**Monthly Program Meeting**
♦ **December 13, 2006**	**Monthly Program Meeting**
♦ **FRIDAY, Jan. 5, 2007**	**Tax Update Seminar; The Woodlands, Woodbury, NY**
♦ **January 17, 2007**	**Monthly Program Meeting**
♦ **February 28, 2007**	**Monthly Program Meeting**

Visit our web site at www.fpali.org
Registration forms can be downloaded for our different events

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THE FINANCIAL PLANNING ASSOCIATION

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