THE PLANNER

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(516) 542-2004 , Fax (516) 542-2005
Email: fpali@optonline.net www.fpali.org

"A Gold Level Chapter"

Dear Fellow FPA Member:

In our last newsletter, I highlighted the goals of our Membership, Programs/Education and Career Development Committees, as developed at the Board's Strategic Planning Meeting. This month, I would like to share the ongoing plans and activities for some of our other committees:

Public Awareness/Communications (*Mike Baras, Jack Chite* and *Mike Kresh*, Directors). Creating public awareness of the benefits of financial planning is one of the FPA's top priorities. Towards this end, we have committed to 3 major events this year – the "2005 Long Island Fall Festival," (which coincided with *Financial Planning Week*.), where we distributed FP literature and answered questions of interested attendees. Another event is the "50 Plus Lifestyles and Senior Celebration Expo," which will take place on October 22nd at the Suffolk C.C. Brentwood Campus. In addition to providing information and literature, volunteer members will be presenting two 45-minute seminars to the group. Since several thousand seniors attend this event, it is a great platform for promoting financial planning. Lastly, to help promote the value of planning to CPA practitioners, we are co-sponsoring the "2005 Long Island Tax Practitioner Symposium" to be held at the Crest Hollow Country Club next month.

Regarding communications within our chapter, we will continue to publish our "hard copy" newsletter, in addition to emails and "snail" mailings of chapter meetings and other events.

Fee Advisor Group (*Andy Rich*, Director). The Fee Advisor Group is a focus group that meets 2-4 times per year and welcomes not just fee only planners, but also those who provide fee-based services (such as IAR's) to their clients.

Andy's approach is to keep the attendance limited to about 25, and to focus on topics relevant to the fee advisor. Interaction among the attendees is encouraged to get the full benefit out of these meetings.

Pro Bono Program (*Rich Bergen*, Director). Our goal for the pro bono Committee is to simply expand our "client" base. Thus far, we

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FPA
THE FINANCIAL PLANNING ASSOCIATION

What's Happening —
Announcements from the Editor

> Our next program meeting will be held on **Wednesday, November 16th** from 5:30 to 8:30 PM at the Crest Hollow Country Club. The topic will be "Proactively Manage Risk and Generate Income with Options" presented by Marc Allaire, consultant to Chicago Board Options Exchange.

> **Fee Advisor Group:** Look for our special track at the Annual Symposium this year!
There will also be a meeting on November 30, 2005, at Mary's Backyard, Bethpage, NY. This will be a "Problems and Solutions Workshop."

> Our next Annual Symposium and Exhibition will be held on **Friday, October 28, 2005** at the Crest Hollow Country Club, Woodbury, NY. See center pages for an Agenda and Registration Form

> Please check the back cover for the schedule of monthly meetings, seminars and chapter events, or our web site www.fpali.org.

> The Annual Scott Hirschbein Memorial Golf Outing will be held on Monday, June 19th, 2006, at the Hamlet Wind Watch, Hauppauge, NY.

> Did you know that for every member you recruit you can earn a $25 coupon from National? Just make sure that the new member writes your name on their application as the person who referred him/her to the FPA. These coupons can be used toward the cost of your membership dues.

In adherence to the FPA's Open Forum Policy, the Financial Planning Association of Long Island welcomes advertisements from reputable suppliers of products and services to the financial planning community. However, the chapter's Board of Directors does not perform due diligence on advertisers or authors and cannot guarantee that their offerings or writings are suitable or correct.

Many Thanks to Our 2004-2005

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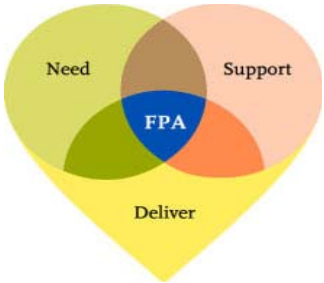

President's Message
(Continued from Page 1)

have been successful in reaching out to the Rockville Centre WTC Support Center and have made presentations on "controlling debt" to employees of the Interfaith Nutrition Network.

We will be working on increasing the number of groups and individuals who may benefit from the wealth of knowledge and talent our volunteers bring to the table.

As always, you are encouraged to participate in your chapter's committees. Please call or email Janet for more information.

Looking forward to seeing you at our Symposium!

Yours truly,
Richard L. Bergen, CPA, CFP®

Thank You's

September 2005

Sponsors

- Evergreen Funds
- Oppenheimer Funds

Speakers

- Stuart L. Ritter, CFP®.
  T.Rowe Price Investment Services
- Linda Gadkowski, CFP®.
  Beacon Hill Financial Educators

Education / Programs Committee

Sandy Joel Siff, VP Programs and Joe Fleischman VP Education

The 2005 –2006 Program Year for the FPA of Long Island began with an excellent presentation, "The Future Ain't What it Used to Be" - Portfolio Design in a Low Return Environment, by Stuart Ritter from T. Rowe Price Investment Services. The attendees evaluations of this program were excellent! In addition to an excellent presentation attendees enjoy the networking opportunities at meetings. The Education / Programs Committee hopes to enhance our monthly meetings by offering opportunities for members to participate in or facilitate a "Round Table" Topic at the beginning of our meetings. These informal groups will focus on a variety of topics ranging from technical issues to practice management to product implementation. If you are interested in hosting a discussion please contact the chapter office and let Janet know the date you are available for and the topic.

Anyone wishing to become a member of the Education / Program Committee, or if you have a topic or speaker you would like to suggest to the committee, please contact Sandy Siff (516-671-1099) or Joe Fleischman (631-845-5100).

Our next monthly program meeting is scheduled for Wednesday, November 16th, 2005, from 5:30 PM to 8:30 PM, at the Crest Hollow Country Club in Woodbury. Our topic for the evening is "Proactively Manage Risk and Generate Income with Options" and our speaker is Marc Allaire a consultant to Chicago Board Options Exchange.

Membership

Welcome New Members
August - September 2005

Jerome Butkow, CFP®
MetLife, Hauppauge, NY

Joseph V. Carroll
Lynbrook, NY

Alex Gonzalez
Amity Harbor, NY

Larry Greenstein
Greenstein & Co LLP
Port Washington, NY

Michael Iglio, CFP®
Franklin Square, NY

Anthony Isola
Stony Brook, NY

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Patricia Thomas
Morgan Stanley, Melville, NY

Larry Topolanski
Brooklyn, NY

Marc Winkler
Phoenix Group/ NorthRidge, Melville, NY

Anniversaries

Congratulations to the following Long Island Chapter FPA members who are celebrating significant FPA anniversaries in September and October.

25 Years

Barry Richter, CFP®	Great Neck	NY	September 1, 1980

20 Years

James Graziano, CFP®	Nesconset	NY	September 1, 1985

15 Years

Roberta S. Palmer, CFP®	Huntington Bay	NY	October 9, 1990

10 Years

Janet N. Cino	East Meadow	NY	September 1, 1995
William J. Olvany, Jr., CFP®	Huntington Station	NY	September 8, 1995
Thomas R. Connelly, CFP®, CFP	Coram	NY	September 8, 1995
Charles E. Crystal, CFP®	Manhasset	NY	September 20, 1995
Jerry Rizza, CFP®	Melville	NY	September 25, 1995
James E. Gallagher	Medford	NY	September 28, 1995
Brian Beck, RFC	Great Neck	NY	October 6, 1995
Marie Belvedere, EA, CFP®	Smithtown	NY	October 17, 1995

5 Years

James A. Morcerf, CFP®,CLU, ChFC	Islandia	NY	September 18, 2000
Walter Wismiewski, CFP®	Smithtown	NY	October 5, 2000
Alfred Miller	Oyster Bay	NY	October 6, 2000
Salvatore F. DiLeo, CFP®,ChFC,CLU	Hauppauge	NY	October 6, 2000
Marc Lion, CPA, CFP®	Lake Success	NY	October 10, 2000
Rita A. Medaglio-Barrera, CDFA, CSA	Smithtown	NY	October 16, 2000
George H. Tebbitt, CFP®	Calverton	NY	October 16, 2000
Karen Mauro, CFP®	Jericho	NY	October 31, 2000

Financial Planning Week—October 3-9, 2005

Although the week-end was very wet the FPA of Long Island joined the crowds at the 2005 Long Island Fall Festival at Heckscher Park, Huntington. Many thanks to all those members who volunteered their time to help make the public more aware of The Financial Planning Association and discover the value of financial planning. Saturday was too wet to stay but Sunday brought out a number of people. Special thanks to the crew on Sunday who stayed through the dampness: Bill Becker, Clif Callahan, Rich Bergen, JoAnn Semeraro, Jeannette Palma, and Jon Ten Haagen. We met and spoke with a number of people there. We handed out brochures on the value of financial planning and other give away items to the many people who passed by our booth. At the end of the day we had a lucky winner of a DVD player that we raffled off.

On Saturday, October 22nd, 2005, another group of volunteers will be at the 50 Plus Lifestyles & Senior Celebration Expo to promote the concepts of financial planning. This is our third year at the Senior Expo and we anticipate this to be a popular, well attended event.

Anyone wishing to be involved in public awareness events or if you have another idea you would like to share with the committee, please contact either Michael Baras (516-481-0994), Michael Kresh (631-232-9170) or Jack Chite (631-244-8940).

FPA of Long Island
Symposium Agenda - Friday, October 28, 2005

7:30 - 9:00 a.m. **Registration**

8:00 - 9:00 a.m. **Pre-Conference Session *(1 CFP® and/or CPA CE credit)***
Tax Update: Robert Katz, Esq.; Katz, Bernstein & Katz

8:00 - 9:30 a.m. **EXHIBIT HALL OPEN - Breakfast with Exhibitors**

9:30 - 10:30 a.m. **Opening General Session *(1 CFP® and/or CPA CE credit)***
How To Make Money in Today's Environment
Speakers: Panel of Mutual Fund Managers

10:30 - 11:00 a.m. **EXHIBIT HALL OPEN - Break with Exhibitors**

11:00 a.m. - 11:50 a.m. **Concurrent Sessions I**

- **Trusts in an Elder Law Practice *(1 CFP® and/or CPA CE credit)***
  Speaker: Vincent Russo, Esq., Vincent J. Russo & Associates, P.C.
- **Annuity Contract Ownership *(1 CFP® and/or CPA CE credit and/or 1 NYS Ins. Credit)***
  Speaker: Susan O'Connor, Nationwide/The Best of America
- **Fee Advisor Track– In Search of Dividends *(1 CFP® and/or CPA CE credit)***
  Speakers: John Trotta, CPA, Financial Advisor Network, Inc.;
  Robert Kleinman, CPA, CFP® , Kleinman Financial Services, Inc.
  and a Fund Manager from the industry
- **Student Track- How to Pass the CFP® Exam (No CE credit)**
  Speakers: Maryann Capone, CFP®, and two individuals who have recently passed the CFP® exam

11:50 a.m. - 12:10 p.m. **EXHIBIT HALL OPEN - Break with Exhibitors *(first Raffle)***

12:10 p.m. – 1:00 p.m. **Concurrent Sessions II**

- **Divorce Planning *(1 CFP® and/or CPA CE credit)***
  Speaker: Nancy Kaye-Kirsch, CFP® , CDP, $ound View Financial
- **Asset Allocation *(1 CFP® and/or CPA CE credit)***
  Speaker: Richard McQuaid, Grantham, Mayo, Van Otterloo & Co. (GMO) LLC
- **How to Present Like a Pro (No CE credit)**
  Speaker: Wendy Gold, President of Firelands Communication
- **Practice Management and Student Track- Best practices for Building a Successful Financial Planning Practice and Career (No CE credit)**
  Speakers: Andrew M. Rich, CFP®, Rich Advisory Corp.
  Jon L. Ten Haagen, CFP®, RPC, Ten Haagen Financial Group and
  Marilyn Stefans, CFPCFP®, Stefans Associates, Inc.

1:00 - 2:30 p.m. **Lunch *(1 CFP® and/or CPA CE credit)* — Luncheon Speaker:**
Michael S. Lawrie, SectorQuant Capital Management LLC

2:30 - 2:50 p.m. **EXHIBIT HALL OPEN - Raffle**

2:50 p.m. - 3:40 p.m. **Concurrent Sessions III**

- **Fixed Income *(1 CFP® and/or CPA CE credit)***
  Speaker: Howard Chin, Guardian Life Insurance
- **The Pitfalls of Retirement Plan Distributions (*1 CFP® and/or CPA CE credit*)**
  Speaker: Victor Finmann, Esq., Victor M. Finmann, PC
- **Reverse Mortgages *(1 CFP® and/or CPA CE credit)***
  Speaker: David Peskin, Founder & President of Mortgage Warehouse,
  Vertical Lend and Boulder Financial Group

3:40 - 3:50 p.m. **Afternoon Break**

3:50 - 5:30 p.m. **Post-Conference Session *(2 NYS Insurance and/or CFP® and/or CPA CE credits)***

- **419(E) Programs (*1 CFP® and/or CPA CE credit and/or 1 NYS Ins. Credit)***
  Speaker: Scott Mullady, The Heritage Group, LLC
- **Long Term Care (*1 CFP® and/or CPA CE credit and/or 1 NYS Ins. Credit)***
  Speaker: Don Campfield, National Sales Director, LTCI, Berkshire Life Insurance Company of America

Michael S. Lawrie Robert Katz Vincent Russo

SYMPOSIUM & EXHIBTION 2005

October 28, 2005 — Crest Hollow Country Club, Woodbury, NY

A Huge ***"Thank You"***
to the Sponsors & Exhibitors who generously contributed to make this program possible! (The following list represents sponsors as of August 5, 2005).

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American Century Investments
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- -

Sponsorship opportunities are limited. If you would like details on sponsoring call Tommie Michalik at 631-845-5100

Mark your calendars now for Friday, October 28, 2005, Crest Hollow Country Club, Woodbury, NY

Once again the FPA of Long Island has put together what looks like the best ever Financial Planning Symposium and Exhibition! It will take place on Friday, October 28, 2005, at the Crest Hollow Country Club in Woodbury. You can look forward to Bob Katz starting things off as our pre-conference speaker. There will be Vincent Russo speaking on Trusts in an Elder Law Practice, Victor Finmann speaking on the Pitfalls in Retirement Plan Distributions, and many other fine speakers and topics lined up for the day.

You will once again be able to earn up to 8 CFP and/or CPA credits during the day. You will also be able to earn 3 hours of NY State Insurance CE credit.

Again this year we will offer a Practice Management Track and a CFP Student Track designed to help new financial planners and students get a successful start. This track is for you if you are a student interested in financial planning or have just entered into the practice of financial planning. Gain solid, practical information from experienced, successful financial planners on how to develop a financial planning practice and where to find financial planning career opportunities. (There are no CE credits offered for any of the Practice Management or Student Track sessions).

Register Now, if you haven't already!
Looking forward to seeing you on October 28th!

Louis J. Cino
Vice-President, Symposium 2005

Symposium 2005:
October 28, 2005 - Crest Hollow Country Club, Woodbury, NY

Name: _____

Company: _____

Address: _____

City: _____ Zip: _____

Badge Name: _____ Phone: _____

Email: _____ Fax: _____

CFP License #: _____ NYS License #: _____

Rates:	10/15/05-10/28/05
Member	$200.00
Non-Member	$250.00

Return Registration Form and Check payable to Financial Planning Association of Long Island to: FPA of LI, 1895 Lincoln Ave, East Meadow, NY 11554-2522.

A full refund will be granted as long as you contact us by October 14, 2005. Refund will not be granted after October 14, 2005, however substitutions can be made at any time at no charge.

Meeting Announcement of

THE FEE ADVISOR GROUP OF THE FPA OF LONG ISLAND

Problems and Solutions Workshop

Wednesday, November 30, 2005 -- 5:30 p.m. – 9:00 p.m.
at
Mary's Backyard Restaurant
729 South Oyster Bay Rd, Bethpage, NY
(1/4 mile south of Old Country Rd)

This meeting is restricted to registrants of the FPA LI Chapter Fee Advisor Group
Please register in advance.

Do you have business problems? We all do! Whether these problems are regulatory, procedural, operational, or just how you can work better and more efficient, your peers at the FPA Fee Adviser Group will try to help you solve them.

This meeting will attempt to take net working to the max. It will focus on getting valuable ideas from your peers and you helping others to solve some of their issues also. This is real hands-on practice management.

After registering for this meeting, please e mail what problems you wish to discuss to Andrew Rich, the Fee Adviser VP. (richadv@optonline.net)

To use our time effectively we will not have a sponsor and the dinner must be paid for by the participants who attend. There is a $30 cost to attend. Practice management is not eligible for CEU's and none will be given.

November 30, 2005: FEE ADVISOR GROUP MEETING REGISTRATION FORM

FPA OF LI – FEE ADVISOR GROUP MEMBERS: $30.00
Registration includes complete dinner

NAME: _____ FPA Member # _____

E-MAIL: _____(to confirm your registration)

TO REGISTER, PLEASE MAIL THIS FORM AND YOUR CHECK PAYABLE TO "The Financial Planning Association of LI" TO:

The FPA of LONG ISLAND, 1895 LINCOLN AVE, EAST MEADOW, NY 11554-2522
(516) 542-2004; FAX (516) 542-2005; E-Mail fpali@optonline.net

Past Presidents Volunteer to be Mentors

The list of the following people are members of the FPA of Long Island's Past President Council and they have volunteered to serve our chapter as a liaison for members so please call upon them for anything within our chapter that you may need assistance with.

Philip J. Ashton, CFP®, 631-491-0691
pjashton@optonline.net

Clifton J. Callahan, CFP®, 631-724-3608
cjc4plans@aol.com

Jack Chite, CFP®, 631-244-8940
jackchite@aol.com

Joseph H. Clinard, Jr., CFP®, 631-420-4242
JoeClinard@aol.com

Irving Cottler, CPA, 516-918-7796
icottler@deloitte.com

Kathleen Keegan, CFP®, 631-420-4242
kakeegan@optonline.net

Michael D. Kresh, CLU, CFP®, 631-232-9170
mkresh@mdkresh.com

James E. Meyer, 631-423-0505
jmeyer@theheritagegroupllc.com

Thomasina Michalik, CFP®, 631-845-5100
tmichalik@vanderbiltsecurities.com

Andrew M. Rich, CFP®, 516-433-0828

Eve Schniebolk Basso, CFP®, 516-536-1438
eveschn@aol.com

Jon L. Ten Haagen, CFP®, 631-425-1966
wiseinvesting@tenhaagen.com

Diane E. Wilkie, Esq., CFP®, 516-564-8301
dwilkie@wilkielaw.com

CFP® Ethics Course

The FPA of Long Island held a meeting last month which offered the CFP Ethics Course. The meeting was well attended and many of the evaluations applauded the presentation given by Linda Gadkowski, CFP®. Most attendees felt this was the best speaker we have had for this program and that the interaction with the audience was excellent.

For those of you who could not be at this meeting but need to earn the required credits for ethics FPA National now offers a variety of educational products, programs and events providing you with the opportunity to earn your Ethics CE credits in a variety of formats — and at a discount to members! These convenient options include two multi-media CD-ROMs, a two-part Virtual Learning Center session, plus an audiotape presentation with case studies. All courses are approved for the 2 hour Ethics credit.

These courses are available through FPA's online store at www.fpanet.org/products or by calling 800-322-4237. The webinar session can be found at www.fpanet.org/vlc or by calling 800-756-8280.

Career Development Committee News

The Career Development Committee is looking for a few good volunteers to work on developing some new resources and tools for both new and established planners -- whether it is job opportunities, or learning about the various designations available to us as financial advisers. We need some energetic volunteers to assist us in getting some new programs in place. If you have any questions please call Maryann Capone at 516-752-4178.

Maryann Capone
Vice President - Career Development

Take Advantage of Free Online CE Credits

Your FPA® membership entitles you to 12 free continuing education (CE) online exams per year to help satisfy your CE requirements for the CFP® certification. Access these CE exams within the *Journal of Financial Planning* area of the FPA Web site (www.fpanet.org). When the page loads, scroll down for a link that reads, "Click here to go to the online exams." After logging on with your FPA member name and password, you'll access a page listing available online exams. The page will also indicate how many credits remain out of your annual total.

Upon successful completion, you'll receive a certificate via e-mail, and FPA will submit results to CFP Board at no cost. These online credits are not transferable. Unused credits cannot be carried over to your next membership period.

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Free Guest Pass

Do you have an associate or colleague who is thinking about joining the FPA, but wants to experience a chapter meeting first?

One free guest pass is available to any person who has never attended an FPA of Long Island chapter meeting. (All free guests passes must be coordinated through Janet Cino, 516-542-2004.)

COMMITTEES

The following is a list of the standing committees for the Chapter. We encourage you to get involved and help wherever your interest may lie. Some people have Indicated an interest in serving on the Board of Directors of the Chapter, but please be advised that we do have a requirement whereby members must serve on a committee before being considered for the Board.

Please fell free to contact the individual Vice President or the Chapter Office, if you wish to offer your time or input.

Programs VP– Sandy Joel Siff	516-671-1099
Education VP- Joe Fleischman	631-845-5100
Symposium VP– Lou Cino	516-678-5000x6357
Directory VP- Jim Graziano	718-848-7200
Sponsors VP- Tommie Michalik	631-845-5100
Membership VP– Moss Kaufman	631-366-1999
Communication VP- Michael Baras	516-481-0994
Public Relations VP- Michael Kresh	631-232-9170
Govt Affairs VP- Marie Rolston	631-289-1876
Ethics VP- Ray Mignone	718-229-2514

Financial Blogs can be Fast, Informative, Even Funny. But Do a Background Check First.

There are many great minds on the Internet, and those who specialize in investment and personal finance information don't have to head up a major U.S. investment firm to have thoughtful viewpoints that can educate.

It's just best to always check the quality of the information first.

Blogs – online diaries that specialize in virtually any topic – have exploded in the last five years. On the Internet, on newsstands, on the air, financial advice is everywhere. An August report in the *Wall Street Journal* estimated there are about 5,000 personal finance blogs, up 40 percent from the previous six months.

A chief draw is their immediacy. Also, they offer a sense of community around a singular personal finance topic or a broad range of financial topics.

The best blogs are useful when they are run by a good editor (the blogger) – someone who provides a depth of factual information in digestible form. But look before you blog. Here are some guidelines:

Check the rankings: Major business publications regularly publish lists of blogs they believe have quality content. These listings are not in themselves endorsements or guarantees that the content within will make you money or at the very least be accurate. But check those listings to get a feel for what the experts believe are the best blogs and why.

Check out the blogger: Many noted authors and experts create and run their own blogs. Make the effort to check the person out as you would any guru – run an Internet search on their careers, their accomplishments, their publications and especially any evidence of criminal record or fines for disseminating questionable information. Take some time to visit the Federal Trade Commission and the Securities and Exchange Commission's Web sites to see if your blogger could be under potential investigation for statements made on their blog. Be persistent and make the time to check out anyone on the site you're e-mailing thoroughly.

Watch the message boards: Believing everything you read on any kind of message board is usually a mistake. A blog may have a very talented group of regular participants who share incredibly useful information. But remember one key fact – in the majority of cases, you will have absolutely no idea who these people are, and there will be no way to check. Make every attempt to corroborate blog information with tested, reliable sources. And don't hesitate to call your financial adviser before you invest in anything.

Be wary of privacy issues: To enter many blogs, particularly to participate on their message boards, you have to register by name and possibly by e-mail or home address. Be particularly wary of what you are asked to tell anyone. Unscrupulous bloggers might be asking for demographic or personal information that no one should share, particularly in an unsecured environment. Other blogs might install cookies – little electronic tracking devices that are installed on a user's computer after they visit a Web site. Cookies not only make it easier for a reader to find things the next time they return, they may also enable the blogger to keep track of your behavior online. Ask yourself the true price of participating.

Watch what you write: While the courts to date have largely protected bloggers and posters from liability from outside content posted on various blogs, negative comments about companies or institutions are starting to draw legal fire. Traffic-Power.com this summer sued Aaron Wall, who operates SEOBook.com, a blog on search engine optimization tactics, for allegedly publishing "false and defamatory information" about the firm. It is unclear who might be endangered if organizations dealing with unkind comments on the Internet increasingly decide to sue. In most cases, they might sue the blogger. But if you are a participant in that blog, you could potentially be liable. At the very least, use a pseudonym and don't write anything that identifies you.

Consult an expert before you invest: If an investor finds himself or herself moving toward a purchase, sale or financial decision based on something found on a blog, there is one simple course of action – consult an expert. Much like investment message boards on Internet service providers or other Web sites, the Internet shouldn't spark life-altering financial decisions. Research and debunking all bad information should.

October 2005- This column is produced by FPA® of Long Island. We can be a continued resource for your personal finance coverage. If you use this column in whole or part, please credit the chapter or one of our CERTIFIED FINANCIAL PLANNER™ members.

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But Have You Planned Your Own Retirement?

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The Women's Financial Group

SAVE THE DATE:

The next meeting of The Women's Financial Group
will be held on
Wednesday, November 2, 2005, at 6 PM
at The Maine Maid Inn
4 Jericho Turnpike, Jericho, NY

Topic of the meeting will be:
Ways to Balance Your Personal and Professional Life

Special Guest Speaker Livia Polise

Dinner will be served
Members $25 --- Non Members $40

For further information and reservations
please call 631-744-7044

SITUATIONS AVAILABLE:

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FPA of Long Island Upcoming Meetings

Schedule of Monthly Meetings, Seminars and Events

All monthly program meetings will be held 5:30 p.m. – 8:30 p.m.
At the Crest Hollow Country Club in Woodbury, NY

♦ **October 22, 2005**	**Public Awareness Event - 50 Plus Lifestyles & Senior Celebration Expo, Suffolk Co. Community College, Brentwood**
♦ **October 28, 2005**	**The 6th Annual Symposium and Exhibition**
♦ **November 16, 2005**	**Monthly Program Meeting: Stock Options**
♦ **December 14, 2005**	**Monthly Program Meeting: Bankruptcy**
♦ **January 6, 2006**	**Educational Seminar: Tax Update**
♦ **January 18, 2006**	**Monthly Program Meeting: "Medicaid Planning: An Alternative Prospective for the Sandwich Generation"**
♦ **February 15, 2006**	**Monthly Program Meeting: "The Long Island Economy and Future Trends in Local Business"**
♦ **March 15, 2006**	**Monthly Program Meeting: "NYS Employee Pension and Maximization Opportunities"**
♦ **April 19, 2006**	**Monthly Program Meeting: "Reducing Health Care Costs and Other Ideas"**

Visit our web site at www.fpali.org
Registration forms can be downloaded for our different events

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FPA
THE FINANCIAL PLANNING ASSOCIATION

FPA of Long Island
1895 Lincoln Avenue
East Meadow, NY 11554-2522