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CHAPTER PROGRAM MEETING

2013 Essential 1040 Workshop

Presentation by Kathryn Keane, National Association of Tax Professionals

Friday, January 10, 2014; 8:00 AM – 1:00 PM

Molloy College / Suffolk Center

7180 Republic Airport, Farmingdale, NY 11735

Program Agenda

8:00-8:30 am **Registration, Networking, Refreshments**
Come join your fellow FPA members and share ideas and insights; a special opportunity to meet and talk to other fellow members and our Strategic Partners.

Booth Sponsors: Wendy Ehrlich from OppenheimerFunds. Additional booth space available, call chapter office for more information.

Main Sponsor: Available, offers opportunity to present before attendees, call office for more information.

8:30 am-12:30 pm **2013 ESSENTIAL 1040 WORKSHOP**
SUMMARY: This course covers the standard features of the inflation-indexed updates for preparing individuals' 2013 tax returns, new tax laws applicable to 2013 and recent developments.

OBJECTIVES: Upon completion of this course, the learner will be able to:
- Apply inflation-adjusted amounts for 2013 individual tax returns.
- Identify expiring tax provisions.
- Identify new federal tax laws that have passed since 2012.
- Identify federal tax provisions first taking effect in 2013.
- Apply the latest court and IRS rulings to taxpayers' current situations.
- Implement tax strategies for clients in light of new developments.

4 CFP® and/or CPA Continuing Education Credits

JANUARY 10, 2014 PROGRAM MEETING REGISTRATION FORM

Registrations on or before Jan. 3rd:	FPA of LI MEMBERS: $50.00	ALL OTHERS: $75.00
Registrations after Jan. 3rd:	FPA of LI MEMBERS: $65.00	ALL OTHERS: $90.00

NAME: _____

EMAIL: _____(to confirm your registration)

FPA Member # _____ Non-Member_____ **CFP Registration #** _____
Needed to Electronically File your CE Credits

TO REGISTER, PLEASE MAIL THIS FORM AND YOUR CHECK PAYABLE TO "THE FINANCIAL PLANNING ASSOCIATION OF LONG ISLAND" TO:
The FPA of LONG ISLAND, 1895 LINCOLN AVE, EAST MEADOW, NY 11554-2522

If you cannot keep your commitment, please call 516-542-2004 to cancel.
No shows and those who fail to cancel 24 hours prior to the meeting will be invoiced the set fee.