Gretchen S. Miller, MBA, CFP®

Director
Advanced Planning and Solutions

Gretchen possesses a broad depth of experience that comes from 17 years of service in the financial services industry. As part of Prudential Annuities' Advanced Planning and Solutions team, Gretchen works extensively with financial professionals, CPAs and attorneys to help them understand the complexities and opportunities of retirement planning, income distribution and estate planning.

In addition to being a frequently requested speaker, Gretchen has worked alongside the Prudential Annuities National Sales Desk to provide support to the Prudential Annuities Sales and Distribution organization as well providing subject matter expertise to Prudential Annuities' Product and Marketing groups.

Prior to joining Prudential Annuities, Gretchen was a financial operations principal for a start-up broker/dealer, director of operations for a Raymond James affiliate and a research analyst for a venture capital fund. She also provided sales support for Reuters America.

Gretchen received her B.S. from Springfield College and an M.B.A. from the University of Phoenix. She currently holds FINRA Series 7 and 66 registrations as well as life and health insurance licenses. She has attained CFP® certification. She's a member of the Financial Planning Association and the Society of Financial Service Professionals.

Gretchen lives in Stratford, Connecticut.

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