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Meeting Announcement of

THE FEE ADVISOR GROUP OF THE FPA OF LONG ISLAND

THE USE OF MLP's AS A PATH TO INCOME

Thursday, April 4, 2013 -- 5:30 p.m. – 8:30 p.m.
at
The Milleridge Inn – The Robert Williams Room
585 North Broadway, Jericho, NY 11753; 516-931-2201

This meeting is limited to 30 participants. Please register in advance.
Members of the FPA LI Chapter Fee Advisor Group have the option to register first.
On March 1st remaining seats will be offered to all FPA LI chapter members.

Our Spring meeting will get inside the Master Limited Partnership world. Our guest speaker is Scott Blankenship a Senior Vice President at Oppenheimer Steelpath. Steelpath created the first MLP mutual funds. Scott will discuss all aspects of the MLP space including income opportunities without K-1 issues. The group will also have an interactive discussion in the remaining time regarding their experience using MLP's and cover topics such as individual MLP's, periodic distributions, valuation, and taxation issues such as K-1's, UBTI and basis adjustments.

This is a great opportunity for advisors to gain a greater understanding of how MLP's can fit into client portfolios.

This meeting will be limited to 30 participants in order to encourage dialogue and networking among advisors. We will offer early registration to members of the fee advisor group. On March 1st we will offer the remaining seats to all chapter members. Please register as soon as possible.

Dinner choices include Chateau Briand, Salmon with Mustard Sauce, Chicken Francaise, Pot Roast or Leg of Lamb.

To register for this meeting, complete the coupon below and mail it in to the chapter office with your check. For information about the content of the program or the Fee Advisor Group contact Andrew Rich, CFP®, RTRP at richadv@optonline.net or call (516) 433-0828.

We are applying for 2 CFP® CE credits; 2 CPA CE credits for this meeting

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April 4, 2013: FEE ADVISOR GROUP MEETING REGISTRATION FORM

FPA OF LI – FEE ADVISOR GROUP MEMBERS: $35.00

Registration includes complete dinner

NAME: _____ FPA Member # _____

E-MAIL: _____ CFP® Registration # _____
(to confirm your registration) Needed to Electronically File Your CE Credits

TO REGISTER, PLEASE MAIL THIS FORM AND YOUR CHECK PAYABLE TO
"The Financial Planning Association of LI" TO:
The FPA of LONG ISLAND, 1895 LINCOLN AVE, EAST MEADOW, NY 11554-2522
(516) 542-2004; FAX (516) 542-2005; Email: fpali@optonline.net