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Solicitation for Year 2013 Nominations

THE HOWARD BLACK MEMORIAL AWARD FOR ACHIEVEMENT AND EXCELLENCE IN FINANCIAL PLANNING

This award has been presented annually since 1993, in memory of Howard Black, JD, CFP, ChFC, who passed away suddenly in 1992. He was a special person in the Long Island financial planning community, and served on the board of the LI-IAFP. Howard was a colleague, teacher, advisor, mentor and friend to many. These talents he gave freely, without reserve. He was truly a role model for our financial planning community. Beyond his professional excellence and achievement, he exemplified the epitome of ethics and principle. To honor his memory, this award was established by those in our organization that he touched in countless ways. It is intended to be a prestigious recognition given to an outstanding member of the Long Island financial planning community.

THE AWARD:
The award was initially presented by the Board of Directors of the Long Island Chapter of the IAFP. Following the merger of the IAFP and the ICFP, the decision was made to continue this tradition in the memory of a notable contributor to the Long Island financial planning community. The award will be administered by the Howard Black Award Committee. The Award Committee includes past recipients of this award who are also active members of the FPA and the Long Island chapter.

NOMINEE QUALIFICATIONS:

- Active membership in the Long Island Chapter of the Financial Planning Association (FPA)
- Noteworthy Service and Contribution to the Financial Planning Profession
- Noteworthy Service to the Public
- Adherence to High Ethical Standards

> Nominees are not required to be practicing financial planner professionals, and might be from other allied professions or academic disciplines with strong financial planning focus.

THE PROCESS:

- Any member in good standing of the Long Island Chapter of the FPA may submit one or more nominations. A nomination may be made for any other member, a colleague or for the member themselves. Nomination submissions may be endorsed or made in complete anonymity (The Official Form for nomination is attached. Supporting additions to the nomination form are highly encouraged.)
- All nominations are reviewed by the Howard Black Award Committee, consisting of participating past recipients of the award who are also active members of the FPA and the Long Island Chapter.
- After due consideration by the Award Committee, a formal vote is taken to select the current recipient.
- The recipient will be notified prior to the FPA of Long Island's Annual Symposium, at which the award will be formally presented.

2013 NOMINATION FORM
FOR
THE HOWARD BLACK MEMORIAL AWARD
FOR ACHIEVEMENT AND EXCELENCE IN FINANCIAL PLANNING
Must be submitted by September 16, 2013

I. Nominee's Name: _____

Address: _____

City / State / ZIP: _____

II. Professional Designations Held: _____

III. Professional Organization Membership: _____

IV. Service and Contribution to the Financial Planning Profession:

( ) Lecturer
( ) Teacher / Instructor
( ) Authorship ***(Describe in attachment)***
( ) Boards / Committees
( ) Other

V. Service to the Public:

( ) Civic:
( ) Charitable / Volunteer ***(Describe in attachment)***
( ) Other:

VI. Has Nominee signed a Code of Ethics Pledge? Y / N With whom?_____

VII. Has Nominee received any Complaints or Compliance citations? Y / N ***(If yes, attach explanation)***

VIII. Three Other Financial Planning Professionals to Whom Nominee is known: ***(Provide Contact Information***)

1. _____
2. _____
3. _____

IX. Special Remarks: _____

_____*

Date of Submission: _____ Submitted By: _____ **

_____

** May by expanded by attachment*

*** Not Required / Nomination may be submitted anonymously*

SUBMIT THIS FORM TO: The Howard Black Award Committee, c/o The FPA of Long Island,
1895 Lincoln Avenue, East Meadow, NY 11554-2522, Ph: 516-542-2004 / FAX: 516-542-2005 / Email: fpali@optonline.net

All nominations must be submitted by September 16, 2013
The Award will be presented at the FPA of Long Island's Symposium on November 1, 2013.
We hope all members will aspire to nominate a colleague of themselves for this prestigious recognition of their peers.